

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM**

KNM GROUP BERHAD

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| Type        | Announcement  |
| Subject     | NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)<br>FUND RAISING |
| Description | KNM GROUP BERHAD ("KNM" OR THE "COMPANY")                                   |

PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

*Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to the Private Placement.*

On behalf of the Board, M&A Securities wishes to announce that the Company has fixed the issue price of the Placement Shares at RM0.175 each.

The aforementioned issue price of RM0.175 per Placement Share represents a discount of approximately RM0.0189 or 9.74% from the five (5)-day weighted average market price of KNM from 15 January 2021 to 21 January 2021 of approximately RM0.1939 per Share.

This announcement is dated 21 January 2021.